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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

JOINTLY ADMINISTERED
 Chapter 11 Cases

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Judge Linda B. Riegle Presiding

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

NOTICE OF FILING PROOF OF SERVICE OF SUBPOENA FOR RULE 2004 EXAMINATION

In re:
USA SECURITIES, LLC,
 Debtor.

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

NOTICE IS GIVEN that USA Commercial Mortgage Company has filed:

**Proof of Service of Subpoena for Rule 2004
 Examination by Acceptance of Service by Riley A.
 Clayton for Piercy Bowler Taylor & Kern (Exhibit A
 Attached).**

1 DATED: April 9, 2007

2 **LEWIS AND ROCA LLP**

3 By: /s/ Rob Charles (#6593)

4 Susan M. Freeman, AZ 4199 (pro hac vice)
5 Rob Charles, NV 6593
6 3993 Howard Hughes Parkway, Suite 600
7 Las Vegas, Nevada 89169-5996

8 *Counsel for Official Committee of Unsecured Creditors of
9 USA Commercial Mortgage Company*

10 -and-

11 **DIAMOND MCCARTHY TAYLOR FINLEY & LEE LLP**

12 By: /s/ Eric D. Madden (pro hac vice)

13 Allan B. Diamond, TX 05801800 (pro hac vice)
14 William T. Reid, IV, TX 00788817 (pro hac vice)
15 Eric D. Madden, TX 24013079 (pro hac vice)
16 1201 Elm Street, 34th Floor
17 Dallas, Texas 75270

18 *Special Litigation Counsel for Official Committee of
19 Unsecured Creditors of USA Commercial Mortgage Company*

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EXHIBIT A

LEWIS

AND

ROCA

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5 Attorneys for Official Committee of Unsecured Creditors

7 UNITED STATES BANKRUPTCY COURT
8 DISTRICT OF NEVADA

10 In re:
11 USA COMMERCIAL MORTGAGE COMPANY,
12 Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR
Chapter 11 Cases

13 In re:
14 USA CAPITAL REALTY ADVISORS, LLC,
15 Debtor.

JOINTLY ADMINISTERED UNDER
CASE NO. BK-S-06-1-725-LBR

16 In re:
17 USA CAPITAL DIVERSIFIED TRUST DEED
18 FUND, LLC,
19 Debtor.

Judge Linda B. Riegle Presiding

20 In re:
21 USA CAPITAL FIRST TRUST DEED FUND,
22 LLC,
23 Debtor.

ACCEPTANCE OF SERVICE

24 In re:
25 USA SECURITIES, LLC,
26 Debtor.

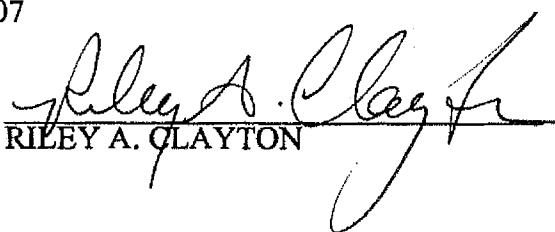
Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

I, Riley A. Clayton, am duly authorized to accept service of process on behalf of
Piercy Bowler Taylor & Kern in the above captioned matter. I hereby acknowledge

1 receipt of the Notice of Subpoena for Rule 2004 Examination and do accept service of
2 process on behalf of Piercy Bowler Taylor & Kern.

3 DATED: April 9, 2007

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6 RILEY A. CLAYTON
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